

No: 157/CV-CTĐH

Ben Tre, date 23 month 10 year 2017

**REPORT ABOUT ISSUING THE SHARES
UNDER THE PROGRAM OF OPTION FOR EMPLOYEES**

*(Certificate of share offering no. 51/GCN-UBCK granted by
State Securities Commission of Vietnam dated 08/09/2017)*

**To: The State Securities Commission
Ho Chi Minh Stock Exchange
Viet Nam Securities Depository**



Name of issuing company : **DONG HAI JOINT STOCK COMPANY OF BEN TRE**

Address : Lot AIII, Giao Long Industrial Zone, An Phuoc Ward, Chau Thanh District, Ben Tre Province, Viet Nam

Tel : (84.275) 3611 666 – 3611 777

Fax : (84.275) 3611 222

I. SHARE OF THE PROPOSAL ISSUED

1. Name of share: The share of Dong Hai Joint Stock Company of Ben Tre
2. Charter capital: 293.428.490.000 VND
3. Type of share: Common share
4. Securities code: DHC
5. Par value: 10.000 VND
6. Number of shares to be issued: 1.200.000 shares
7. Purpose of issue: issue shares under the program of option to employees in Dong Hai Joint Stock Company of Ben Tre in accordance with the Resolution of Annual General Meeting of Shareholders 2017 dated 20/05/2017
8. The date of closing the payment of shares: 20/10/2017
9. Estimated transaction date: Quarter IV/2017

II. THE RESULT OF SHARE ISSURANCE

1. The number of distributed shares: 1.200.000 shares
2. Issuing date: 18.000 VND/share
3. Number of distributed employees: 68 people
4. Total number of shares at present: 29.342.849 shares

III. ATTACHED DOCUMENTATION

1. The list of employees is entitled to buy shares under the selected program for employees in the company.
2. Confirmation of the bank where the issuing organization opens a blocked account for the ESOP issuance.
3. Resolution about: Distribution of shares undistributed from the issue of ESOP 2017 and attached list.
4. Certificate of share offering no. 51/GCN-UBCK granted by State Securities Commission of Vietnam dated 08/09/2017 about the number of issuing ESOP.

DONG HAI JOINT STOCK COMPANY OF BEN TRE

THE CHAIRMAN OF THE BOARD



LÊ BÁ PHƯƠNG

DONG HAI JOINT STOCK
COMPANY OF BEN TRE

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THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

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DISCLOSING
ABOUT CHANGING THE NUMBER OF OPERATING SHARES

To: - The State Securities Commission
- Ho Chi Minh Stock Exchange

Dong Hai Joint Stock Company of Ben Tre kindly disclose about changing the number of operating shares as below:

Content	Before the adjustment	Additional issuance	After the adjustment
1. Charter capital (VND)	281.428.490.000	12.000.000.000	293.428.490.000
2. Total number of share	28.142.849	1.200.000	29.342.849
3. Number of treasury shares	0	0	0
4. Number of voting shares in circulation	28.142.849	1.200.000	29.342.849
5. Number of preferred shares / other (if any)	0	0	0

Dong Hai is responsible for the accuracy and truthfulness of these disclosed information.

Sincerely,

To:

- Aboved;
- Saved.

DONG HAI JOINT STOCK COMPANY OF BEN TRE
THE CHAIRMAN OF THE BOARD



LÊ BÁ PHƯƠNG